

Sage 300
Spring into learning with Sage University and save 50%

Sage University

Learn how to create your Sage University profile, find training and how to allocate your promotion code to access the 50% discount.



Table of Contents

Important info about the Sage 300 training promotion:	3
New to Sage University? Learn how to create your profile	4
The summarized way:	4
The visual way:	5
How to purchase training and allocate the promo code	13
Where to access your training	18
How to print a certificate of completion	20
Need help with Sage University?	22



Important info about the Sage 300 training promotion:

The promo code: **Spring2350** is valid from **February 1st to March 31st, 2023**.

The promo code is only valid for the Sage 300 anytime learning courses.

Terms & Conditions:

- Offer runs from February 1, 2023, to March 31, 2023, strictly
- Discount is for North American anytime learning and virtual instructor-led public courses offered through SageU.com only
- Discount is only applicable for the Sage products: Sage 50 US Edition, Sage 100 ERP, Sage 100
 Contractor, Sage 300 ERP, Sage 300 CRE, Sage HRMS, Sage CRM, Sage Fixed Assets, Sage
 Timeslips and Sage Estimating.
- Must register for courses by March 31, 2023 and use code Spring2350 at checkout.
- May be combined with your Sage Business Care discount but cannot be used in conjunction with other coupons or offers.
- Not available on previous purchases, private training, training guides, eBooks, assessments, and certifications
- Program offerings vary by product line.



New to Sage University? Learn how to create your profile.

Choose the way you learn the best to create your profile

NOTE: Creating a Sage University profile is a one-time task. Once complete, you will simply log on to access Sage University.

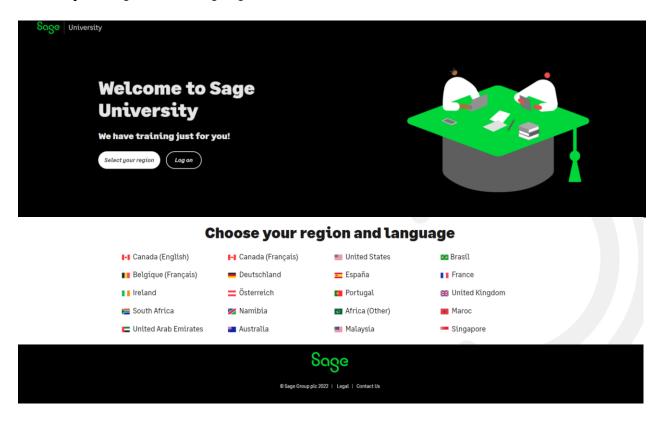
The summarized way:

- 1. Go to www.sageu.com.
- 2. Choose your region and language.
- 3. Choose Select a product, then choose your product.
- 4. If you already have a profile, click log on. Or, click Create a profile and follow the steps to create a profile.
- 5. Once logged in, browse courses or search for a specific course.
- 6. Click Add to cart.
- 7. In the shopping cart, enter the coupon code **Spring2350** and select Apply.
- 8. Click proceed to checkout and complete the payment.
- 9. Click View transcript to access the course, or simply log in to **www.sageu.com** and use the hamburger menu to access My learning.



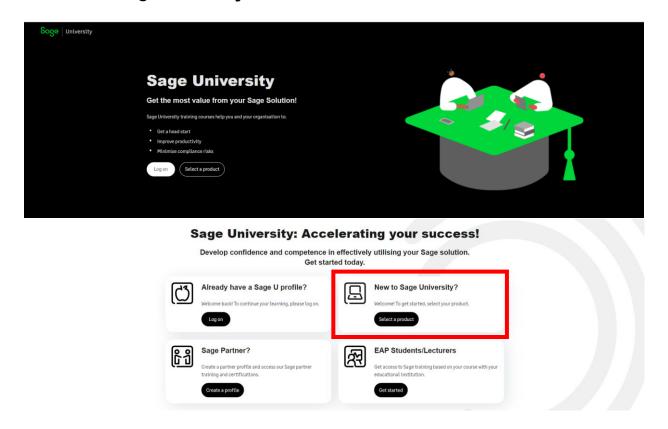
The visual way:

- Go to <u>www.sageu.com</u>
- 2. Choose your region and language:

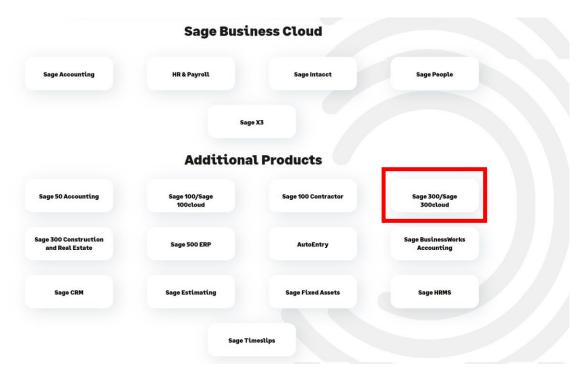




3. Go to New to Sage University? select Select a Product.



4. Now select your product. For this document we have selected **Sage 300/Sage300cloud**:

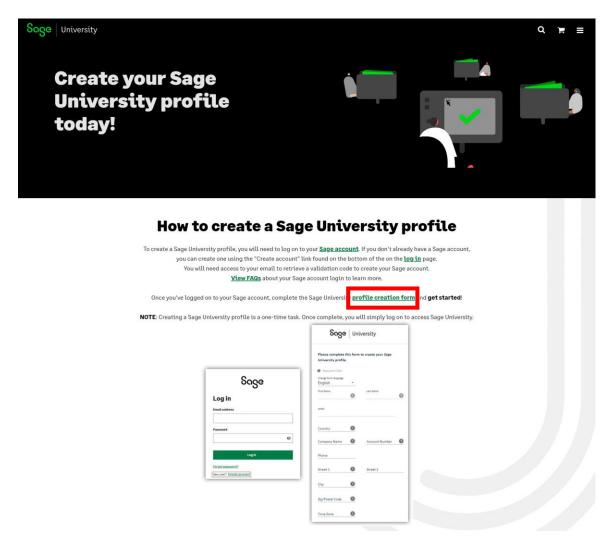




5. Select: Create a Profile.

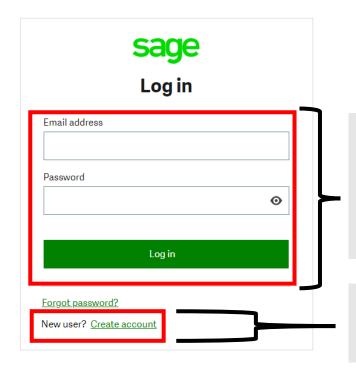


6. There are two ways to create a Sage University profile depending if you have a **Sage account** (aka Sage ID) with Sage or not. Select: **profile creation form**.





7. The following page will open:



If you have a Sage account:

- Enter your Sage account details first and select login.
- Once you've logged on to your Sage account, complete the Sage University profile creation form.

If you don't have a Sage account:

• Select the "Create account" link found at the bottom of the log-in page.

Sage account versus Sage University profile:

Your Sage account allows you to access different Sage products and services through a single log-on.

Fewer passwords to remember are a win for everyone!

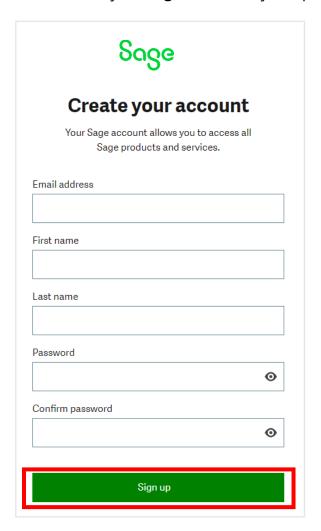
Your Sage University profile is your personal record of training, badges and certification completes on Sage University

8. For this demonstration, we will assume you do not have a Sage account and select: **New user?**Create account:

New user? Create account



9. Next, create your **Sage account** by completing the below form and then select: **Sign up**:

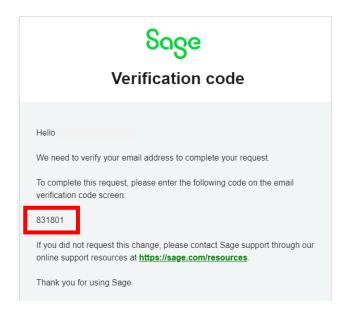


Please ensure you enter the correct email address to receive your verification code.

Please also check your junk/spam folder for the email.

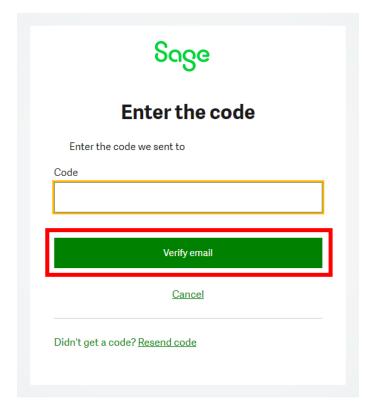


10. You will receive an email from: **donotreply@notify.sage.com**. The email will include your verification code, similar to the example below:



Store your log in details in a safe place. Next time you log onto Sage University, there will be no need to create a profile.

11. Enter the verification code from the email and select **Verify email**.





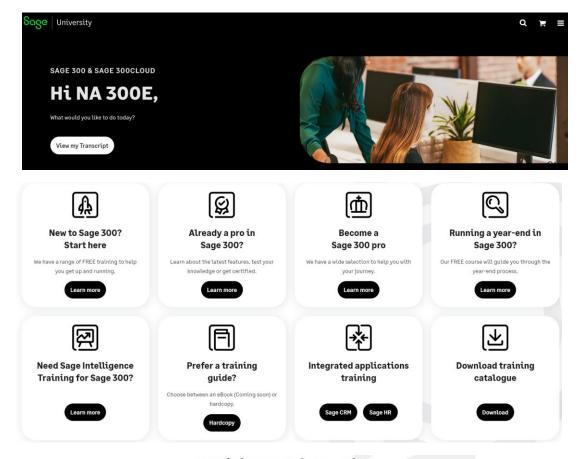
12. Complete your profile. Important:

- Enter your **Sage Account ID/Number which usually start with a 4.** If you are not a Sage customer, use NA as your Sage Account ID/Number
- Your Relationship to Sage should be: I am a customer
- Accept the terms and conditions and then select Submit

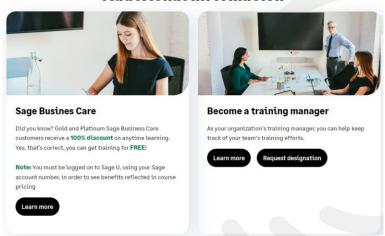
Please complete this form to create your Sage University profile. Required Field Change form language English First Name Last Name 0 0 email Country 0 Canada Select: I am a customer Please enter your account ID/Number, Select your Sage U display language which usually starts with a 4. 0 English If you are not a Sage Customer with us What is your relationship to Sage? yet, enter NA as your account ID/Number. 0 I am a customer Account Number 0 Company Name 4 Phone 0 Street 2 Street 1 0 0 City State/Province Zip/Postal Code Time Zone Data Protection Notice If you complete your registration, you are accepting our Sage University Terms of Use and acknowledging our Privacy Notice and Cookie Policy. 🔲 I accept the Sage University Terms of Use and acknowledge the Privacy Notice and Cookie Policy \, 🕕 SUBMIT



- 13. It will take a few minutes to set up your profile.
- 14. You now have access to Sage University and you are ready to start learning.



Additional Information

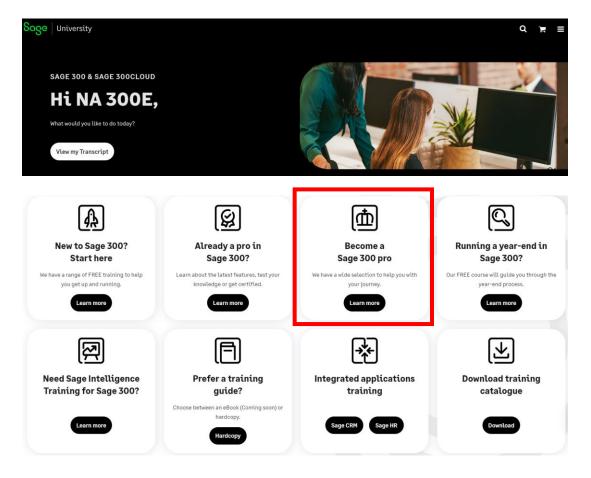


Need training? Have questions? Want guidance? We're here to help.



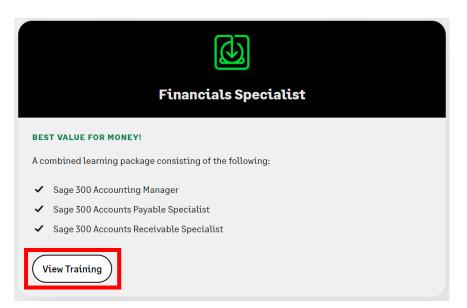
How to purchase training and allocate the promo code.

1. Select the **Become a Sage 300 pro** option.

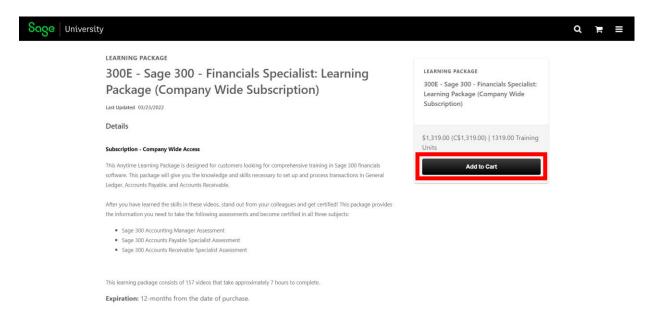




2. Browse courses or search for a specific course. For this demonstration, we are going to select the **Financials Specialist** course, click on **View Training**.

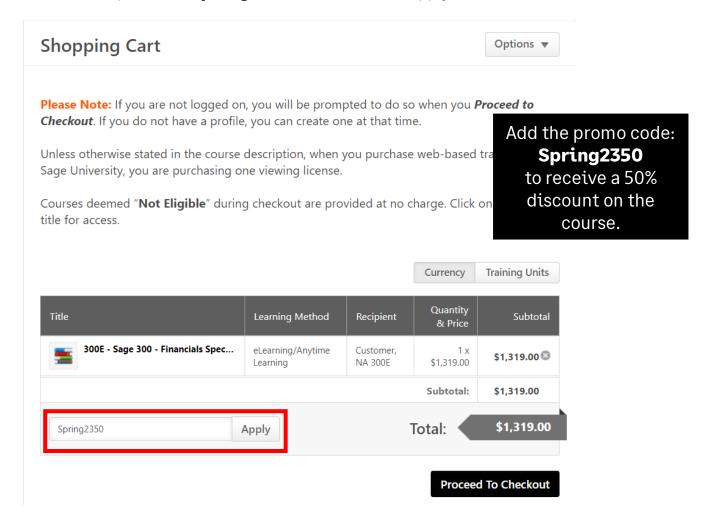


3. You are now ready to take the training. Select: Add to Cart.

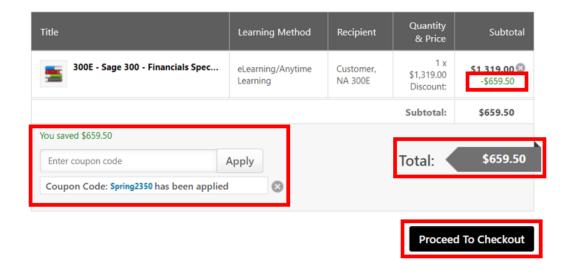




4. Enter the coupon code: **Spring2350** and then select Apply.

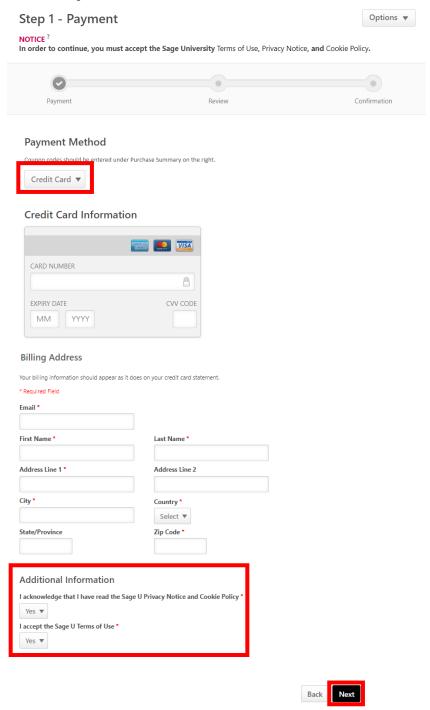


5. Double check that the code has been applied, and then simply Proceed to Checkout.



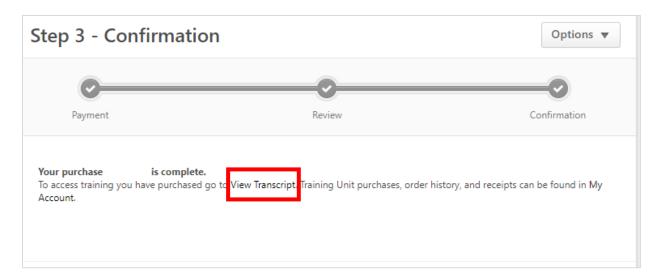


6. Select your payment method and complete the details. Then accept the terms of use. And finally select: **Next**





7. It might take a few minutes to process, before you receive your confirmation. Select: **View Transcript** to launch your course.



8. You will also receive a Sage University confirmation email. Make sure you check your junk/spam folder.

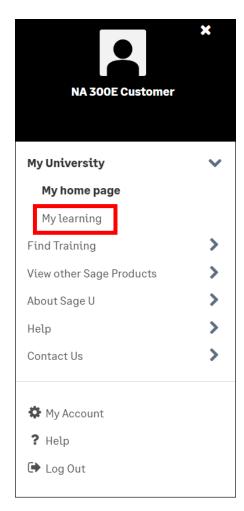


Where to access your training.

1. After you have logged into Sage University. On the top right-hand corner, select the "hamburger":

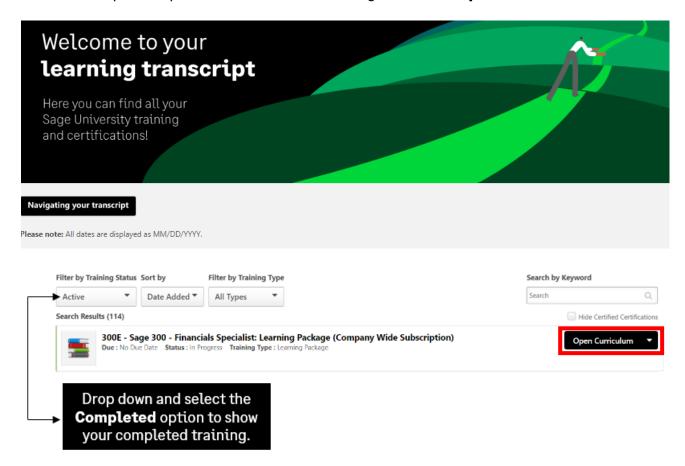


2. Select: My learning





3. Your transcript will open. To continue the training, select the **Open Curriculum**:



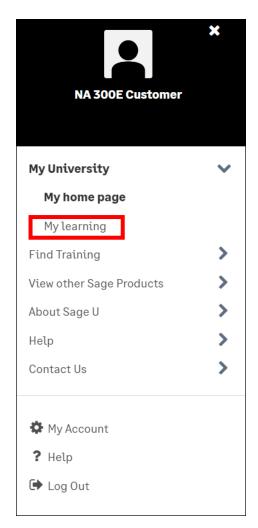


How to print a certificate of completion.

1. After you have logged into Sage University. On the top right-hand corner, select the "hamburger":

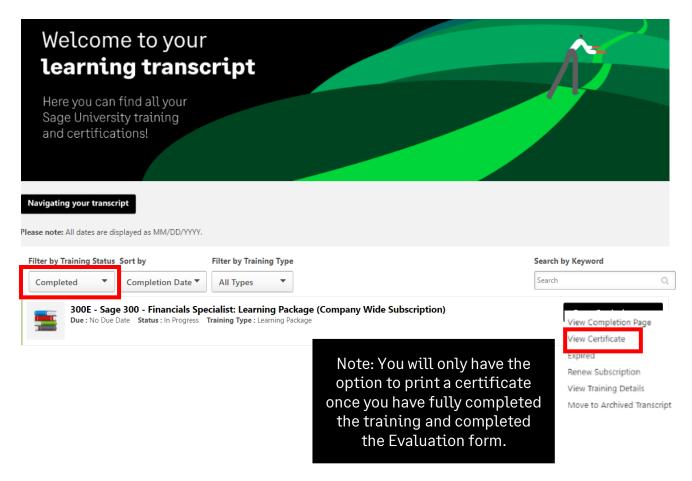


2. Select: My learning.





3. Your transcript will open. Change your **Filter by Training Status** to **Completed.** Then select the drop-down box on the right side and choose **View Certificate**.



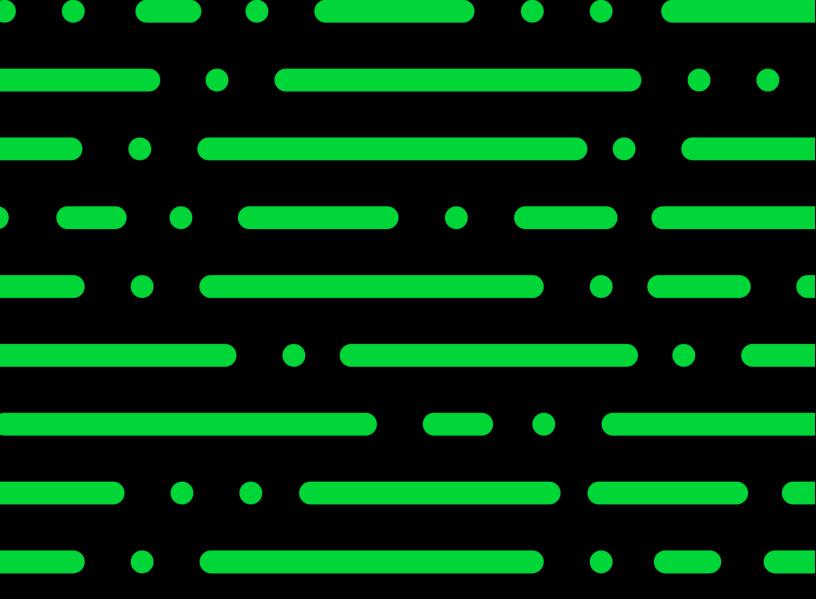
4. A pop-up screen will open, displaying your certificate. You can then choose to print or save it as a PDF.



Need help with Sage University?

- 1. Need help with your **Sage account** login? **Click here** to **view FAQs**.
- 2. For help navigating Sage University, call **855-724-3864** or email **SageUniversity@Sage.com**.





Sageu.com SageUniversity@Sage.com

