

#### Sage 300 Construction and Real Estate Spring into learning with Sage University and save 50%

### **Sage University**

Learn how to create your Sage University profile, find training and how to allocate your promotion code to access the 50% discount.



Promotion ends March 31, 2023

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# Important info about the Sage 300 CRE training promotion:

The promo code: Spring2350 is valid from February 1<sup>st</sup> to March 31<sup>st</sup>, 2023.

The promo code is only valid for the Sage 300 CRE **anytime learning courses**.

#### Terms & Conditions:

- Offer runs from February 1, 2023, to March 31, 2023, strictly
- Discount is for North American anytime learning and virtual instructor-led public courses offered through SageU.com only
- Discount is only applicable for the Sage products: Sage 50 US Edition, Sage 100 ERP, Sage 100 Contractor, Sage 300 ERP, Sage 300 CRE, Sage HRMS, Sage CRM, Sage Fixed Assets, Sage Timeslips and Sage Estimating.
- Must register for courses by March 31, 2023, and use code Spring2350 at checkout.
- May be combined with your Sage Business Care discount but cannot be used in conjunction with other coupons or offers.
- Not available on previous purchases, private training, training guides, eBooks, assessments, and certifications
- Program offerings vary by product line.



## New to Sage University? Learn how to create your profile.

Choose the way you learn the best to create your profile

**NOTE**: Creating a Sage University profile is a one-time task. Once complete, you will simply log on to access Sage University.

## The summarized way:

- 1. Go to www.sageu.com
- 2. Choose your region and language
- 3. Choose Select a product, then choose your product
- 4. If you already have a profile, click log on. Or, click Create a profile and follow the steps to create a profile
- 5. Once logged in, browse courses or search for a specific course
- 6. Click Add to cart
- 7. In the shopping cart, enter the coupon code Spring2350 and select Apply
- 8. Click proceed to checkout and complete the payment
- 9. Click View transcript to access the course, or simply log in to **www.sageu.com** and use the hamburger menu to access My learning



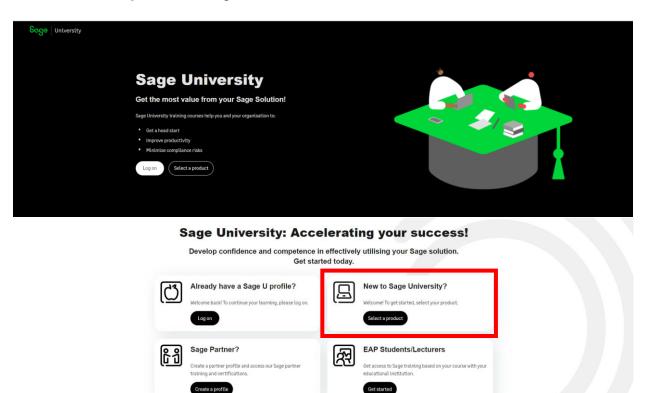
## The visual way:

- 1. Go to www.sageu.com
- 2. Choose your region and language:

Sage University			
Welcome to S University	Sage		
We have training just for y	ou!		
Select your region Log on			
C	hoose your re	gion and lang	guage
-] Canada (English)	🕒 Canada (Français)	📒 United States	📼 Brasil
📕 Belgique (Français)	💻 Deutschland	💳 España	France
Ireland	📕 Österreich	Portugal	🗱 United Kingdom
🔚 South Africa	🔀 Namibia	<ul> <li>Africa (Other)</li> </ul>	Maroc
🔚 United Arab Emirates	🌇 Australia	📟 Malaysia	- Singapore
e Sage Group plc 2022 + Legal + Contact Us			



3. Go to New to Sage University? select Select a Product



4. Now select your product. For this document we have selected Sage 300 CRE:

Sage Busi	ness Cloud	
Sage Intacct	Sage People	Sage X3
Additiona	al Products	
Sage 100/Sage 100cloud	Sage 100 Contractor	Sage 300/Sage 300cloud
Sage 500 ERP	AutoEntry	Sage BusinessWorks Accounting
Sage Estimating	Sage Fixed Assets	Sage HR (formerly CakeHR)
Sage HRMS	Sage Timeslips	
	Sage Intacct Accitions Sage 100/Sage 100cloud Sage 500 ERP Sage Estimating	Additional Products         Sage 100/Sage         100cloud         Sage 500 ERP         AutoEntry         Sage Estimating

#### 5. Select: Create a Profile

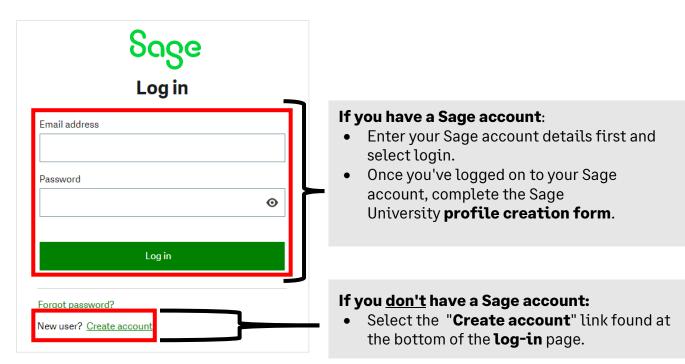


6. There are two ways to create a Sage University profile depending if you have a **Sage account** (aka Sage ID) with Sage or not. Select: **profile creation form** 

	: Sage U Help 🛛 🗸	Q ]≊ ≣
Create your Sage University profile today!		
How to create	e a Sage University profile	
you can create one using the " You will need access to you View FAG Once you've logged on to your Sage acc NOTE: Creating a Sage University profile is NOTE: Creating a Sage University profile is Soc	*Create account* link found on the bottom of the on the log in page. ur email to retrieve a validation code to create your Sage account. Ga about your Sage account logith to learn more. scount, complete the Sage University <b>brofile creation form</b> and <b>get started</b> . s a one-time task. Once complete, you will simply log on to access Sage University. Soge University Figure emgines to form easies your sige Soge University Figure emgines to form easies your sige Source retrieve a summer of the same turner of the	
	University profile today!	<section-header><section-header><section-header></section-header></section-header></section-header>



7. The following page will open:



#### Sage account versus Sage University profile:

Your Sage account allows you to access different Sage products and services through a single log-on.

Fewer passwords to remember are a win for everyone!

Your Sage University profile is your personal record of training, badges and certification completes on Sage University

8. For this demonstration, we will assume you do not have a Sage account and select: **New user?** Create account:





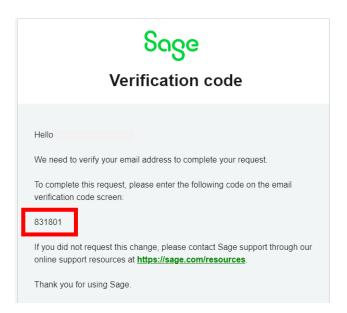
9. Next, create your **Sage account** by completing the below form and then select: **Sign up**:

Soge Create your account		
Create your account		
Your Sage account allows you to access all Sage products and services.		
Email address		
First name		
Last name		
Password		
0		
Confirm password		
•		
Sign up		

Please ensure you enter the correct email address to receive your verification code. Please also check your junk/spam folder for the email.

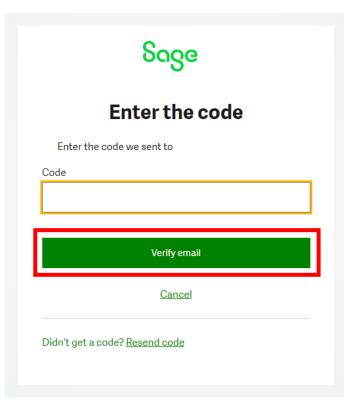


10. You will receive an email from: **donotreply@notify.sage.com**. The email will include your verification code, similar to the example below:



Store your log in details in a safe place. Next time you log onto Sage University, there will be no need to create a profile.

11. Enter the verification code from the email and select Verify email





#### 12. Complete your profile. Important:

- Enter your **Sage Account ID/Number which usually start with a 4.** If you are not a Sage customer, use NA as your Sage Account ID/Number
- Your Relationship to Sage should be: I am a customer
- Accept the terms and conditions and then select **Submit**

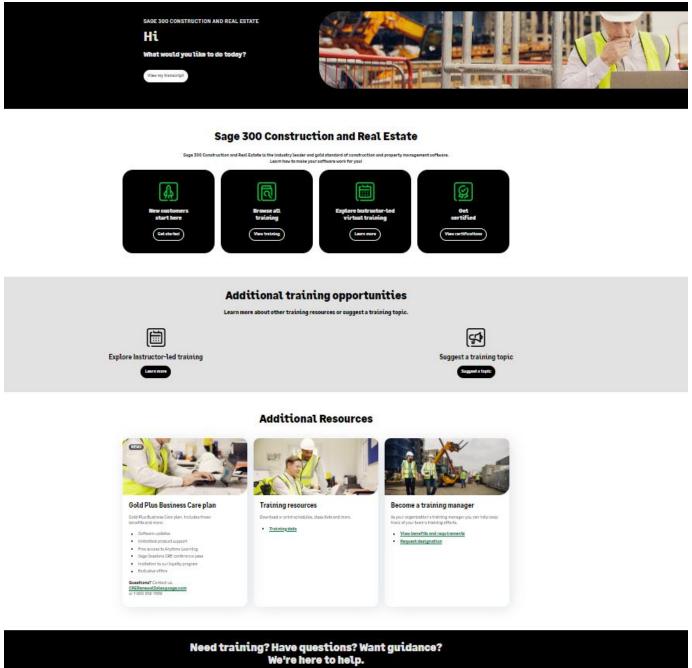
Required Field		
Change form language English	Ŧ	
First Name	0	Last Name
email		
<sub>Country</sub> Canada	0	Select: I am a customer
Select your Sage U display language English	0	Please enter your account ID/Number, which usually starts with a 4. If you are not a Sage Customer with us
What is your relationship to Sage? I am a customer	0	yet, enter NA as your account ID/Number.
Company Name	0	Account Number
Phone		
Street 1	0	Street 2
City	0	State/Province
Zip/Postal Code	0	
Time Zone	0	
	Data Protection	- Marian

🔲 I accept the Sage University Terms of Use and acknowledge the Privacy Notice and Cookie Policy 👔





- 13. It will take a few minutes to set up your profile.
- 14. You now have access to Sage University and you are ready to start learning.





# How to purchase training and allocate the promo code.

1. Select the Browse all training? View training option



Sage 300 Construction and Real Estate





- 2. Browse topics or search for a specific course. For this demonstration, we are going to select: **Construction Accounting, Job Cost**
- 3. Click **View details**

#### Construction Accounting Learning Packages

Our anytime learning packages consist of "bite-size," instructor-narrated videos showing step-by-step how to perform tasks in your Sage software. Available to everyone in the company for 1 full year!

One price. All access. All employees. All year.

FREE TO GOLD PLUS CUSTOMERS

Construction Accounting Subscribe to the entire library and save!	Job Cost	Accounts Payable
View details	View details	View details
Accounts Receivable, Contracts and Billing	General Ledger and Cash Management	Payroll
View details	(View details)	View details
	Return to top Return to home page	



#### 4. You are now ready to take the training. Select: Add to Cart

#### LEARNING PACKAGE

#### 300C - Sage 300 Construction and Real Estate - Job Cost Subscription

Last Updated 03/17/2021

#### Details

#### **Company Wide Access**

This subscription offers a convenient introduction or refresher course to customers using the Job Cost construction accounting application. Topics include setting up jobs, cost codes, categories, subcontracts, and purchase orders, as well as entering estimates, costs, and miscellaneous worksheets. Other lessons cover managing change orders and commitments, posting entries, and completing month-end procedures and reports.

#### View subscription details

Duration: This package includes 39 videos that will take approximately 5 hours to complete.

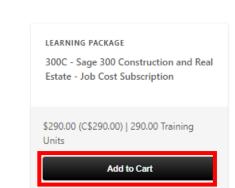
Expiration: 12 months after purchase

Note: This Learning Package is included in the <u>company-wide 300C - Sage 300 Construction and</u> <u>Real Estate - Construction Accounting Subscription.</u>

Show More

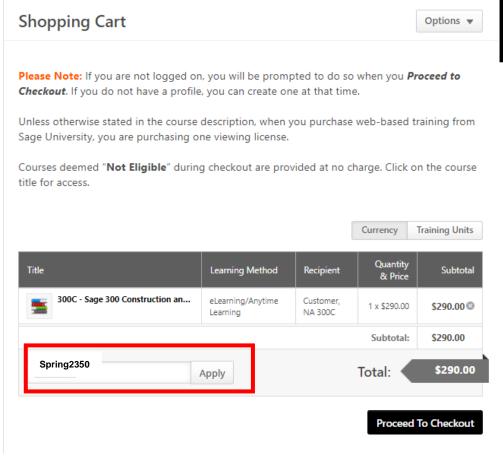
Contents		34 Trainings
FOUNDATIONS		
ONDEMAND	300CT – Foundations: An Introduction to Software Navigation	
ONDEMAND	300CT - Foundations: Explore Desktop	
ONDEMAND	300CT - Foundations: Open Applications and Tasks in Desktop	

Show More





#### 5. Enter the coupon code: **Spring2350** and then select **Apply**



6. Double check that the code has been applied, and then simply Proceed to Checkout

Title	Learning Method	Recipient	Quantity & Price	Subtotal
300C - Sage 300 Construction an	eLearning/Anytime Learning	Customer, NA 300C	1 x \$290.00 Discount:	<b>\$290.00</b>
			Subtotal:	\$145.00
You saved \$145.00				
Enter coupon code	Apply		Total: 🔦	\$145.00
Enter coupon code Coupon Code Spring2350 been applied		l	Total:	\$145.00



 Select your payment method and complete the details. Then accept the terms of use. And finally select: Next

Step 1 - Payment		Options 🔻
NOTICE <sup>?</sup> In order to continue, you must a	ccept the Sage University Terms of Use, Privacy Notice,	and Cookie Policy.
Payment	Review	Confirmation
Payment Method		
Coupon codes should be entered under	Purchase Summary on the right.	
Credit Card 🔻		
Credit Card Informatio	n	
CARD NUMBER	A	
EXPIRY DATE	CVV CODE	
MM YYYY		
Your billing information should appea * Required Field	r as it does on your credit card statement.	
Email *	_	
First Name *	Last Name *	
Address Line 1 *	Address Line 2	
City *	Country *	
State/Province	Zip Code *	
Additional Information		
	he Sage U Privacy Notice and Cookie Policy *	
Yes Ves Ves Ves Ves Ves Ves Ves Ves Ves V		
Yes 🔻		
		Back

### Sage

8. It might take a few minutes to process, before you receive your confirmation. Select: **View Transcript** to launch your assessment

Step 3 - Confirmation		Options <b>v</b>
Payment	Review	Confirmation
Your purchase is complete. To access training you have purchased go t Account.	View Transcript. raining Unit purchases, order hist	tory, and receipts can be found in My

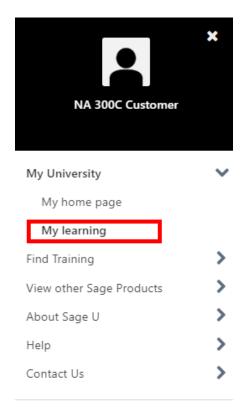
9. You will also receive a confirmation email from Sage University. Be sure to check your spam/junk folder.

## Where to access your training.

1. After you have logged into Sage University. On the top right-hand corner, select the "hamburger":



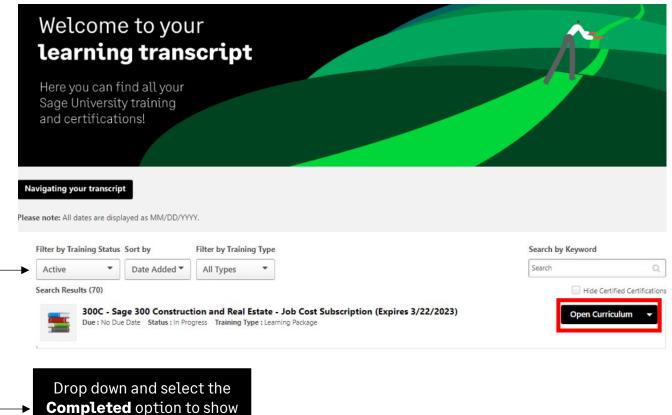
2. Select: My learning



- 🍄 My Account
- ? Help
- 🕩 Log Out



3. Your transcript will open. To continue the training, select the **Open Curriculum**:



your completed training

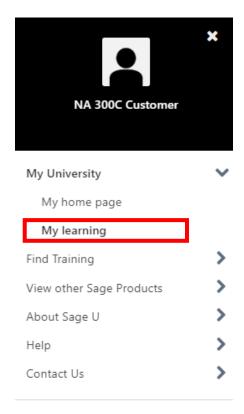


## How to print a certificate of completion.

1. After you have logged into Sage University. On the top right-hand corner, select the "hamburger":



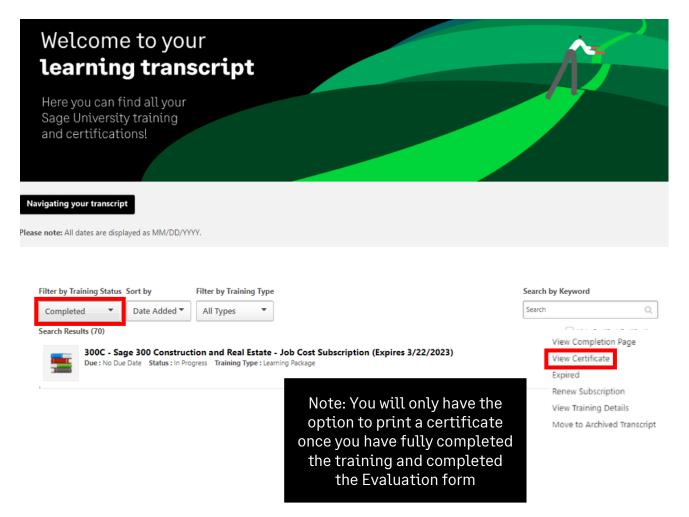
2. Select: My learning



- 🏶 My Account
- ? Help
- 🕩 Log Out



1. Your transcript will open. Change your **Filter by Training Status** to **Completed.** Then select the drop-down box on the right side and choose **View Certificate** 

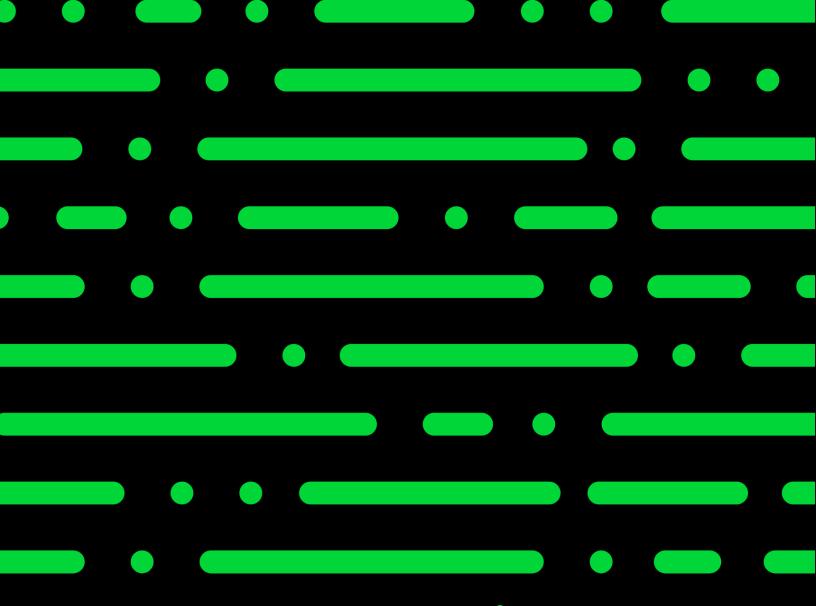


2. A pop-up screen will open, displaying your certificate. You can then choose to print or save it as a PDF.



## Need help with Sage University?

- 1. Need help with your Sage account login? Click here to view FAQs
- 2. For help navigating Sage University, call 855-724-3864 or email SageUniversity@Sage.com



Sageu.com sageuniversity@sage.com



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