Sage X3 Support update

Mike Shaw — 24th May 2023





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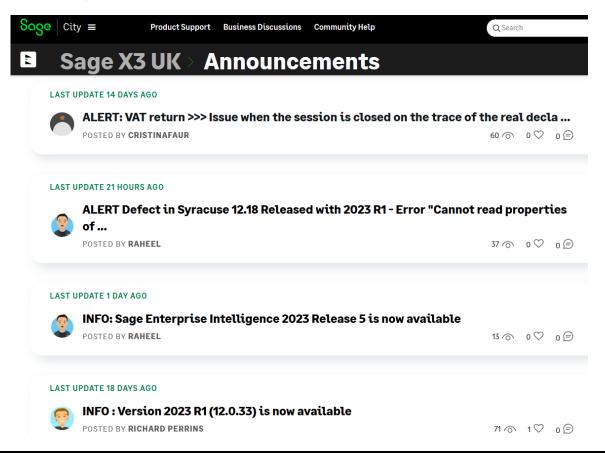


Latest announcements and alerts



Sage X3 UK — News and Alerts

You can subscribe for automatic updates (Can get daily or weekly summaries) https://www.sagecity.com/gb/sage-x3-uk/f/sage-x3-uk-announcements-news-and-alerts

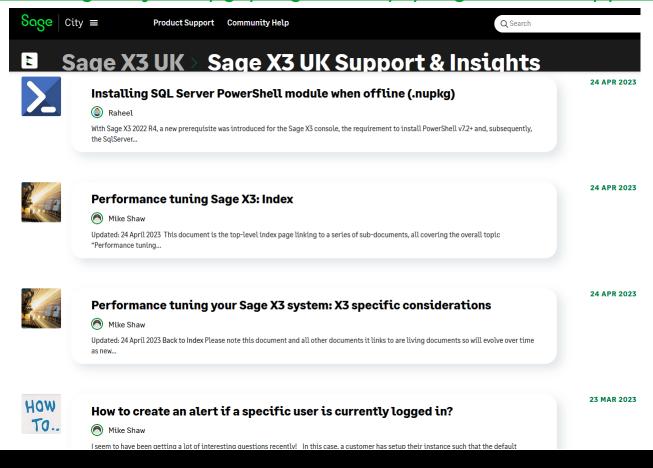




Sage X3 UK - Blog

You can subscribe for automatic updates

https://www.sagecity.com/gb/sage-x3-uk/b/sage-x3-uk-support-insights

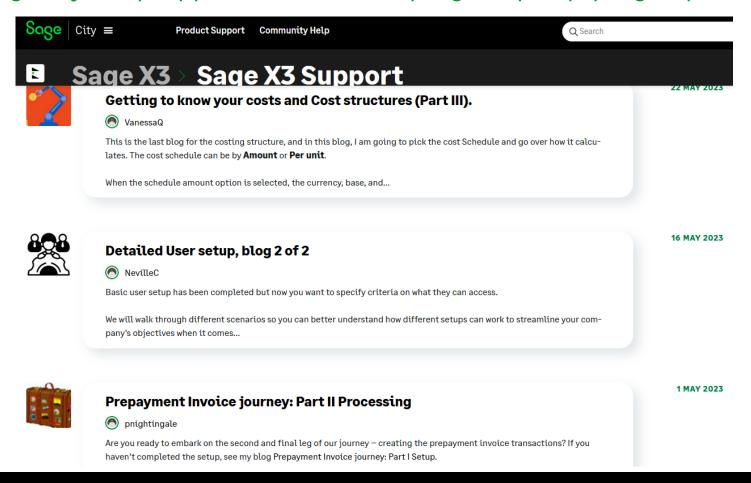




Sage X3 North America - Blog

You can subscribe for automatic updates

https://www.sagecity.com/support_communities/sage_erp_x3/b/sageerp_x3_product_support_blog





Sage X3 UK — Training resources

Regularly review Sage University for the latest offerings (https://sageu.com/)

Apart from the standard courses available, this audience may be particularly interested in the advanced training by the Centre Of Excellence (COEX) team. Search for:

- Expert Workshop typically one day or more
- Knowledge Bites normally one hour

More details on following slides

Sage X3 UK — Training resources

Sage University Sage X3 Partner Expert Workshops Schedule FY23 February-June						
						All scheduled courses are virtual instructor-led, unless otherwise noted Excludes weekends and may include study days between dates
	Development sessions					
Advanced Development Best Practices (4x4h sessions)	Learn more and Register		Mar 20- 23			
Sage X3 Authentication - Best Practices (2x 3,5-h sessions)	Learn more and Register		Mar 30- 31			
Meeting the challenges of a Sage X3 project with ATP (3x3h sessions)	Learn more and Register			April 4-6		June 19-21
Hybrid Development - Tips & Tricks (1x4h session)	Learn more and Register				May 11	
Workflows and 4GL (1x4h session)	Learn more and Register					June 8
Tips & Tricks for Importing & Exporting Data (2x3,5h sessions)	Learn more and Register					June 12-13





Sage X3 versions documented in the Support Forum https://www.sagecity.com/gb/sage-x3-uk/f/sage-x3-uk-announcements-news-and-alerts/147993/sage-x3-latest-patches

- V12 : Twice yearly releases (General Release expected: May and November)
 - Last release (May 2023): 2023 R1 (12.0.33)
- V11
- Final patch release (March 2022): **11.0.22**

See KB article Id 105518 "Sage X3 Lifecycle Policy" for more details

Source of truth for the technology prerequisites is primarily the online help (* At the time of writing, not yet updated for 2023 R1), however you also need to review the patch documentation and release notes.

- V12 Prerequisites https://online-help.sageerpx3.com/erp/12/public/prerequisites_last-version.html
- Prerequisites Overview http://online-help.sageerpx3.com/erp/12/public/prerequisites_overview.html
- <u>Architecture and system requirements</u> (via the Online help at https://online-help.sageerpx3.com/erp/12/public/index.html)
- 2023 R1 release notes https://online-help.sageerpx3.com/erp/12/wp-static-content/news/en_US/ReleaseNote/RELNOTE_V12.0.33.htm

Keep all your technology components up to date:

- Operating System
 - Sage certify at the "top" level, latest patches can be applied
 - 2023 R1 Syracuse onwards now only certified for Linux 8 (will not run in Linux 7)

Server operating system

Component	Version 11	Version 12
Windows Server	2016 Essentials, Standard, and Datacenter	2016 Essentials, Standard, and Datacenter
		2019 Essentials, Standard, and Datacenter since release 2020 R2/V12.0.22
		2022 Essentials, Standard, and Datacenter since release 2022 R4/V12.0.32
Red Hat Enterprise Linux	7.x	7.x (7.5 or later is recommended)
		8.x (with mandatory compat-openssI10-1:1.0.2o-3.el8.x86_64 package) since release 2021 R3/V12.0.27 libunwind library is mandatory since release 2022 R4/V12.0.32
Oracle Enterprise Linux 7.x		7.x (7.5 or later is recommended)
		8.x (with mandatory compat-openssI10-1:1.0.2o-3.el8.x86_64 package) since release 2021 R3/V12.0.27 libunwind library is mandatory since release 2022 R4/V12.0.32
IBM AIX	To be deprecated. No new configuration should be allowed with IBM AIX	Deprecated but it can be used as a manually configured Oracle database server

Note: Windows Server 2012 R2 should not be used for new installations, as:

- Its End of Life is planned for October 10, 2023.
- Sage stopped supporting Windows Server 2012 R2 in 2022.
- . If you are currently using Windows Server 2012 R2, you need to upgrade to Windows Server 2016, 2019, or 2022



- Database (SQL server, Oracle)
 - Sage certify at the "top" level, latest patches can be applied
 - e.g. If using SQL Server 2016 with V12 Patch 22, you can apply the latest patches available for SQL Server 2016, but would need to upgrade to Patch 23 or above before upgrading to SQL Server 2019
 - NOTE: SQL Server 2022 is supported now for 2023 R1

Databases

Component	Version 11	Version 12	
Oracle 12c R1 SE2, EE		12c R1 and R2 SE2, EE	
		19c SE2, EE since release 2020 R2/V12.0.22	
Microsoft SQL Server	2014 SE, EE, BI	2016 SE, EE, BI	
	2016 SE, EE, BI	2017 SE, EE, BI	
		2019 SE, EE, BI since release 2020 R3/V12.0.23	



MongoDB (Version 12 shown)

3.4.16 in initial GA release 2018 R8/V12.0.14
3.6.14 since Syracuse 12.5 in release 2019 R5/V12.0.20
4.0.27 since Syracuse 12.8 in release 2020 R3/V12.0.23
4.2.17 since Syracuse 12.9 in release 2020 R4/V12.0.24
4.4.10 since Syracuse 12.14 in release 2022 R1/V12.0.29
4.4.12 since Syracuse 12.15 in release 2022 R2/V12.0.30

Notes:

- MongoDB versions under 4.2 are not compatible with Windows Server 2019.
- MongoDB 4.4 is not compatible with Windows Server 2012.



- Elastic Search
 - No longer mandatory to be installed since 2022 R4
 - Check Elastic Search documentation for JDK versions supported

Servers, frameworks, and middleware

Component	Version 11	Version 12
Node.js embedded in Syracuse for Sage X3	4.6.0 to 14.0.0	8.11.3 to 14.0.0
Sage X3 Automated Test Platform Node.js v12 -		Sage X3 Automated Test Platform client installed on a local desktop: Installation managed automatically via the Sage X3 Automated Test Platform installer.
		Jenkins server: Download and install the latest version of Node v12.x.x (LTS) (Long Term Support) from https://nodejs.org/download/release/latest-v12.x/.
Elasticsearch	1.5.*	2.4
	6.4 since Syracuse 11.17 in V11.0.14	6.4 since Syracuse 12.3 in release 2019 R3/V12.0.18
	6.8 since Syracuse 11.20 in V11.0.16	6.8 since Syracuse 12.6 in release 2020 R1/V12.0.21
	7.16 since Syracuse 11.24 in Sage X3 Warehousing V11.0.10/Sage X3 V11.0.19	7.16 since Syracuse 12.9 in release 2020 R4/V12.0.24
JVM	8u201 or later 8.x recommended	8u201 or later 8.x recommended
Apache	2.2 (obsolete and deprecated) 2.4 highly recommended	2.2 (obsolete and deprecated) 2.4 highly recommended
ВО	Business Object XI 4.1 SP3 patch 1	Business Object XI 4.2 SP8 patch 600
.Net framework	3.5 and 4	3.5 and 4



- Apache 2.4
 - Apache optional since version 2022 R2
 - Syracuse takes over the role Apache was playing
 - Where used, Apache 2.4 is **highly** recommended
 - Sage certify at the "top" level, so latest Apache patches can be applied
 - Apache vulnerabilities
 - https://httpd.apache.org/security/vulnerabilities 24.html
 - Setup your firewall rules so that the Apache installation (configured for Sage X3 use only) can only be accessed by the X3 server(s) that need the access to Apache.

- JDK
 - JDK 8 is mandatory, due to installation requirements of the MongoDB component 4.x+
 - Sage certify at the "top" level, latest patches of 8.x can be applied for the standalone JDK
 - NOTE: some Sage X3 components have embedded Java versions (Print Server, Classic Web)
 - Can install multiple JDK versions on one Server, for example if you wish to use latest certified JDK that Elastic Search supports
 - How to replace Oracle JRE/JDK by Zulu JRE/JDK
 - https://online-help.sageerpx3.com/erp/12/public/index.html
 - You don't have to use Zulu, for example can use OpenJDK



Crystal Reports Designer

Client components

Component	Version 11	Version 12
Microsoft Office (32 and 64-bit editions)	2010, 2013, 2016	2010, 2013, 2016, 2019
Microsoft Office as part of Office 365 (32 and 64-bit editions) on-premises. No support for Office online.	2013, 2016	2013, 2016, 2019
Microsoft Outlook (32 and 64-bit editions)	2010, 2013, 2016	2010, 2013, 2016, 2019
Microsoft Outlook as part of Office 365 (32 and 64-bit editions) on-premises. No support for Office online.	2013, 2016	2013, 2016, 2019
llog	Windows 7, 8.1, and 10 64-bit editions	Windows 7, 8.1, 10, and 11 64-bit editions Only for the weighing module with on-premises solutions.
Crystal Reports Designer	CR2013 and CR2016	CR2013, CR2016, and CR2020

Note:

- To use Crystal Reports Designer 2016 and 2020, the Print Server version must be ≥ 2.18.
- NOTE: X3 Print Server 2.19+ use CR 2020 Runtime, so can read reports developed in previous versions of Crystal Designer



Anything else to discuss



Other news or discussions

Center of Excellence and Expertise - recent articles

https://www.sagecity.com/us/sage_x3/sage-x3-global/w/ccoe-tools/3326/upgrading-sage-x3---consultant-package

<u>Upgrading Sage X3 - Consultant package</u>

by Bruno Gonzalez on 21 May 2023 7:33 PM in Center of Excellence and Expertise

This page contains documents that we believe will greatly help our partners to do upgrades, going beyond standard documentation.

You will find:

- <u>Customer checklist template as Excel spreadsheet</u> -> also attached
- Customer schedule template as Excel spreadsheet -> also attached
- MongoDB PDF upgrade guide -> also attached
- MongoDB backup/restore scripts as cmd -> click on the link to download
- Pre upgrade 4L verification script -> click on the link to download
- Activity code removal script -> click on the link to download

Pre-upgrade verification 4GL script

Download here

This script needs to be run on the folder you want to upgrade BEFORE doing the upgrade. It will show all the elements that have been modified from standard and help you define the workload to actually upgrade and reinstate the modifications

```
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Activity code removal script

Download Here

This script will remove the activity codes starting with Y from any standard element.



Other news or discussions

Center of Excellence and Expertise - recent articles

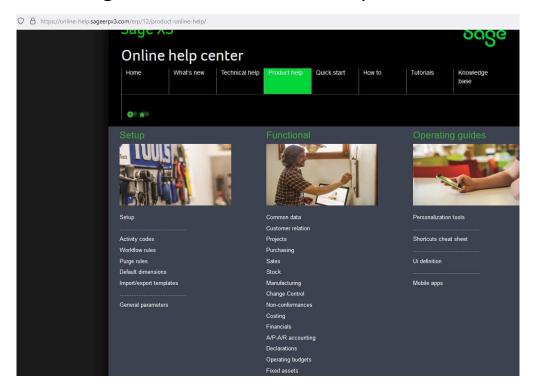
<u>How to compress a table in Sage X3 with MS SQL SERVER - Center of Excellence and Expertise - Sage X3 Global Hub - Sage City Community</u>

<u>Housekeeping guide - Sage X3 files - Center of Excellence and Expertise - Sage X3 Global Hub - Sage City Community</u>

Other news or discussions

Random "top tip"

Don't forget to check the online help for useful stuff... e.g. The "UI definition" provides lots of handy short cuts, etc.



The UI description guide includes the following documents:

General Documentation

This set of documentation describes the global organization of Version 7 pages. When a user connects on the platform, he enters in a landing page. The main purpose of a landing page is to deliver information in gadgets. A gadget can only be a normal page but not a classic page. A page can include several widgets and links that enable to navigate further.

A user can have several landing pages that displays different information and visual processes.

The mobile client and the tablet adapted pages have a different organization explained in a dedicated documents.

In top of that, a personalization mode allows to change the page layout displayed by default

Page organization

The description of the following pages and the corresponding user interaction is given here:

- . Ul Initial page: Initial page and connection process.
- . UI Landing page: Global organization of a landing page that usually displays gadgets giving important KPIs as well as process maps.
- UI page: Organization of a normal page in edit, query, details, or summary facets.
- . Grids: How the input is done on a grid in a Version 7 page.
- UI Definition Personalization: Describes how the personalization works.
- UI Classic pages: Describes the user interface of Classic pages.
- UI Mobile pages (V7): Describes the user interface of pages on a mobile phone (version 7 and 8). • UI Tablet adapted pages (V7): Describes the user interface of pages on a tablet device.
- . Ul Mobile client: Describes the new adaptative user interface available from version 9, that fits all kind of mobiles and tablets.
- . UI Search: Describes the behavior of the search area
- Keyboard shortcuts: Describes the different shortcuts that can be used within the browser to execute Version 7 functions

Detailed Widget Description

This section describes some dedicated widgets found in the Version 7 pages:

- . UI Definition HTML Editor: The widget used to edit HTML texts.
- . UI Definition Link Explorer: The widget that describes links between entities in administration pages
- UI Definition Portal updates: Describes the personalization actions possible when an "orange bar" displays to warn the user that an authored portal has been updated.
- UI Bookmarks: Describes the bookmark management.
- UI translated text widget: The widget used every time a text that depends on the language is entered.
- UI Upper Bar: Describes the upper bar that is displayed at the top of the browser when accessing to Version 7 pages.
- . UI Site map: Describes the sitemap which allows you to navigate through all available functions.
- . Date time display widget: Describes a widget that displays the local date time from a GMT format.
- · Flamegraph widget: Describes a widget that displays the distribution of time slots when executing code.
- . Calendar widget: Describes a widget that displays events on a calendar.

Microsoft® Office Clients

A dedicated plugin manages the connection to Office software. This section describes the different use cases:



Summary

Latest announcements and alerts

Latest software versions

Anything else to discuss



Thank you!

