

Sage 300 Limited Edition Installation Instructions

General Information

Sage 300 Limited Edition includes:

- A customized data loader utility that loads required sample data.
- Microsoft SQL Server 2017 Express with Tools as the database engine.

System Requirements

- Intel Core 2 Duo or equivalent processor
- 4 GB RAM
- Microsoft Windows 10 or later
- Microsoft .NET Framework 4.8

Installing Sage 300 Limited Edition

Note: You cannot use this edition of Sage 300 with any other edition. If you have installed another version or edition of Sage 300, you must remove it before installing this edition.

Step 1: Install SQL Server 2017 Express with Tools

1. On the installation screen, click **Microsoft SQL Server 2017 Express** to install Windows SQL Server 2017 Express with Tools.

If this does not work, do the following:

- a. On the installation screen, click **Browse Installer**.
 - b. Copy the **sql2017.bat** file and the **SQLExpress** folder to a different location on your local drive.
 - c. Double-click **sql2017.bat**.
2. Follow the instructions to complete the installation, accepting default values.

SQL Server 2017 Express with Tools is installed with the following configuration exclusively for the Sage 300 Limited Edition installation:

- SQL Instance Name: SQLExpress
- SQL User Name: sa
- SQL Password: Sage@300

After installing Microsoft SQL Server 2017 Express, you are ready to install Sage 300 Limited Edition.

Step 2: Install Sage 300 Limited Edition

1. On the installation screen, click **Sage 300**.
2. On the Welcome screen, click **Next**. (Note that the Readme file does not contain information needed for using Sage 300).
3. Select the option to accept the terms of the license agreement, and then click **Next**.
4. On the Client Information screen, enter the following information, and then click **Next**:
 - Client ID: 1234567
 - Company: *(Enter your company or school name and course number)*
5. On the Optional Information screen, click **Next**.
6. Specify the names and locations of your program and data folders, and then click **Next**.
7. On the Select Features screen, click **Next** to install the features and modules that have been selected for the Limited Edition.
8. Click **Install** to begin the installation.

When installation is complete, the Sage 300 License Manager screen appears.

9. Click **Close**, and then click **Finish**.

If you do not have a supported version of Adobe Flash Player installed, the Flash Player installation screen appears. To install Flash Player, accept the terms of the license agreement, and then click **Install**.

Before you can open a company, you must load data. If you try to open Sage 300 and there is no data set up, a message appears saying "There are no installed organizations."

Step 3: Load Sample Data

This edition of Sage 300 includes a data loader utility that loads the sample data you will use.

To load the sample data:

1. Run **SampleDataLoader.exe**, which is located in the following folder:

<Sage 300 programs folder>\runtime
(for example, C:\Sage\Sage 300\runtime)

Note: You may need to right-click the file and then click **Run as administrator**.

2. On the Sage 300 Data Loader screen, click **Browse**.
3. Navigate to the folder where you extracted the sample data, and click to select the folder for the company data. (For example, to load sample data that is included in the installation, navigate to: <Sage 300 programs folder>\samdata)
4. In the Datasets panel, select a company. The following sample companies are available:
 - SAMINC (single-currency company)
 - SAMLTD (multicurrency company)
5. Click **Load**.

Company data and company system data are loaded into a SQL Server database.

Help and Documentation

Sage 300 does not include printed documentation.

Release notes, checklists, installation information, and user guides are available on the Sage 300 Product Documents page:

<http://cdn.na.sage.com/docs/en/customer/300erp/Documentation.htm>

For help using the program, press F1 while viewing the company desktop or any Sage 300 screen.