

Release Notes - DRAFT

Sage 200 Evolution

Version 10.1.3



Release Date: 06 May 2021

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Volume Discount Contracts

Unit of measure type items can be used in Volume Discount Contracts with the unit specified.

This feature will allow for a specific price or discount percentage to be specified per unit of measure on a volume discount contract.

Edit Volume Discount Contract Line Item "CCD_001-7464E3"

Contract Line
Volume Discount By:

Item Code:

Contract Line Details
Effective Date:

Expiry Date:

Use Incremental Price/Discount Levels

For Item Discount Levels enter by: Discount % For Unit Price enter: Exclusively
 Unit Price Inclusively

Level	From Quantity	UOM	Unit Price
1	3.00	Single	R5.00
2	2.00	Six	R25.00
3	10.00		R1 000.00

On the volume discount contract, a unit of measure value can be specified. This field is not mandatory, if no unit is specified, the discount or price will be applied according to warehouse, customer and item settings.

This feature is only implemented in the Retail Point of Sale module.

If the transaction allows, it will enable the 'Source' button, to open source document. 'Drill down' will show the transaction details.

Click on 'Stay on top' to keep the grid open and move focus back to the report preview.

Permissions for drilling down to source applies.

Maintenance items addressed in the release. Draft

Accounts Receivable / Payable

IS-14367	The Rep Commissions report will correctly print the profit value for a credit transaction in Job Costing.
IS-13748	Performance has been enhanced and the age analysis report will execute in minutes when the 'Allocate unallocated credits to oldest' option is selected.
IS-14215	The transaction balances will now be printed in the age analysis when set to the landscape orientation.
IS-14411	Performance on the remittance advice has been enhanced.
IS-14484	User Defined Fields created as data type 'double' will allow for negative values to be captured.

Bill of Material

IS-14468	Bill Break Up can now be successfully processed for Bill of Materials if not registered for warehousing or branch accounting.
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Data Import

IS-14435	Importing of transactions for a data type of Date on user defined fields will occur without error.
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General Ledger

IS-14365	The field Branch Name and Branch Code displays correctly on a general ledger account when captured.
IS-14556	The error "Error encountered when enquiring on the Purchase Cost Variance Account. QrySourceLookup: 'InvoiceID' not Found" has been corrected when drilling down on transactions and accessing source documents on the General Ledger enquiries screen.
IS-14488	A new option called 'Change Reversal lines' has been added to the journal batch Global Options to allow for reversal lines to be updated globally.

Inventory

IS-14420	The Inventory Labels report will print out values for the segmented inventory fields that have been customised on the report
IS-14417	The Barcode and Item group fields are available for customisation on the Inventory Lot Tracking Listing Report.
IS-14389	Applying the global item correctly updates prices when using markup percentage.
IS-14431	Error "Auto Level Update Process - Error updating Inventory Item" corrected on Inventory Item Re-order Level Update.
IS-14443	The system will not sync blank IBT Requisitions in an offline branch accounting setup. The IBT lines that are saved and not processed were not part of the sync file.
IS-14530	Printing a processed invoice with manufacture on the fly enabled, the error message 'Subquery returned more than 1 value' is corrected.
IS-12900	On the Warehouse IBT Issue grid, the correct results will display based on the search parameters specified.
IS-14527	Stock Adjustments will correctly update the new cost value using the Subtract option.
IS-14551	The error message "Invalid column name 'cinvsegvalue2value'" is corrected when grouping by segment type and generating the inventory count report.
IS-14493	Additional costs that are captured for IBT Receive transactions will now be included in the cost field on POSTST.

Inventory Optimisation

IS-14450	The error "Unhandled exception has occurred in a component in your application..." is corrected when running a re-order process transaction.
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Order Entry

IS-14178	The Goods Issue Voucher will print only the confirmed lines.
IS-14251	The customer default tax type will be used when Tax per Document is enabled on documents
IS-14236	On a sales order, with a Barcode column added the error message "'Qrypricelistprices: Field 'buseMarkup' not found" has been corrected.
IS-12872	The delivery note can be reprinted when 3 stage invoicing is enabled.
IS-14401	Warehouse and Price columns will not be cleared after using the Barcode field to select an item. A new option has been added to the Inventory Defaults, General tab

	being 'Save and Load Barcode ID', and when this option is ticked, and the sales order document is loaded, the barcode will populate on screen. The warehouse and price fields will not clear when selecting the barcode on the loaded document.
IS-14544	The correct value for the 'can supply quantity' field is displayed on the Executable Orders report when quantity is drawn on a Job Card.
IS-14314	Running the linked Purchase Orders report, the error message 'Error initialising report data! Cannot create a row of size 8071 which is greater than the allowable maximum row size of 8060" has been corrected.
IS-14531	Quantity on Purchase Order is correct on merging of orders.
IS-14571	The 'Open' button will be enabled on a Purchase Order if an agent does not have Purchase Order Entry permission.
IS-14589	Tax will automatically calculate when loading a Purchase Order from a Sales Order on a zero rated tax type.
IS-14533	Sales Analysis report will print correct values on summary format.

Procurement

IS-14486	An edited purchase order that was previously submitted for approval and rejected and then submitted again, will now have the status of 'Waiting for Approval'.
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Service Manager

IS-14455	Loading a credit note from a service task invoice will have the correct tax amount.
IS-14492	Errors corrected on the Quantity and 'Confirm quantity' fields in the grid on the 'Add new service request task' screen.
IS-14501	The service task invoice will now display zero for the document totals when a non-chargeable request is processed.
IS-14477	The amount displayed on screen before processing and the amount shown on the invoice after processing is now correct when processing a service task.
IS-14184	Attempting to open a service task in Service Manager for which the linked sales order has been deleted within Evolution returns the message "Cannot open Service Task since the respective Sales Order is not present or checked out by another user in Evolution". Sales Orders that are linked to service tasks will not be allowed to be deleted so that the service task can be used within Service Manager.
IS-14501	Line price and total values are displayed for non-chargeable request

	types on a service task invoice within Service Manager. Values will now not be processed for non-chargeable request types on a service task invoice.
IS-14570	The reserved column will now display on the service task screen for new and unprocessed service tasks.

Voucher Management

IS-14432	The Voucher Management print cash up report can now be printed without errors.
IS-14509	The foreign currency symbol will now display on the voucher management receipt when processing receipt vouchers for foreign customers.

Tax

IS-14616	The General Ledger lines on Credit Note and Return to Supplier documents will now calculate correctly for the tax box value, and the correct values will display on the Tax Box Listing and Submissions reports. This is on the VAT Report for UAE.
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