Emailing Invoices Part 2.

Michael Cox









Agenda

Introduction

Demonstrations

- Take a layouts only backup
- Report Properties / Save As
- Apply email settings to a layout
- Advanced settings
- Send immediately
- Set/Change the Quick Email Layout

Further support



Emailing Invoices.

Introduction

- Sage 50 Accounts makes it easy to email documents, meaning that sending invoices, orders, remittances and completing your statement run is a quick and simple task.
- Two areas to amend/apply email settings:

Part 1 - Email Defaults

Part 2 - Report Designer

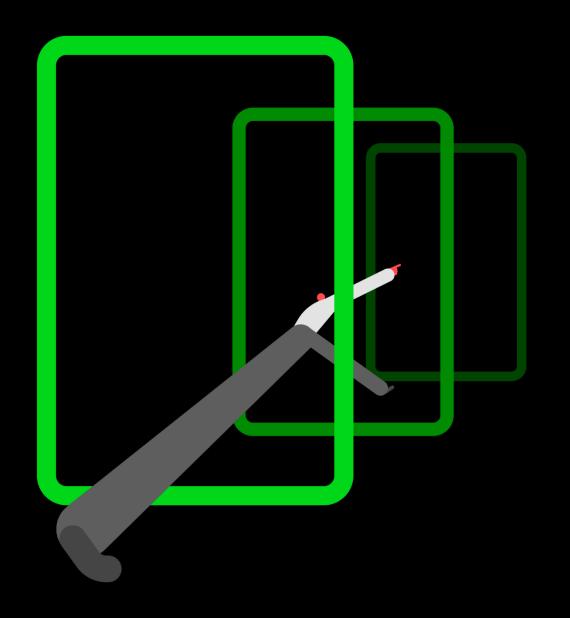
• Help Centre - <u>Use webmail to email documents</u>

Note: Before amending any settings, take a <u>layouts only backup</u>.



Demonstrations.

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Upcoming Webinars

Upcoming

What's new in v29

Year End

Backing up

Company Archive

VAT Return

Customer Records

Remittances

Key Topics

Emailing documents

Join our sessions to learn how to email your documents from Sage 50 Accounts.

Emailing Statements

Recording available

Advanced

Recording available

Emailing Invoices

Recording available

Advanced

Recording Available



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