Michael Cox









Agenda

Introduction

Polls

Demonstrations

- Email an individual invoice
- Email multiple invoices
- Apply email settings to a layout
- Send immediately

Further support



Introduction

- Sage 50 Accounts makes it easy to email documents, meaning that sending invoices, orders, remittances and completing your statement run is a quick and simple task.
- You can send your invoices individually or in bulk.
- A number of layouts contain default settings to work with Microsoft Outlook.
- Easy to configure using Email Defaults option.
- Layouts can be configured to work with Webmail, using SMTP settings.



Polls

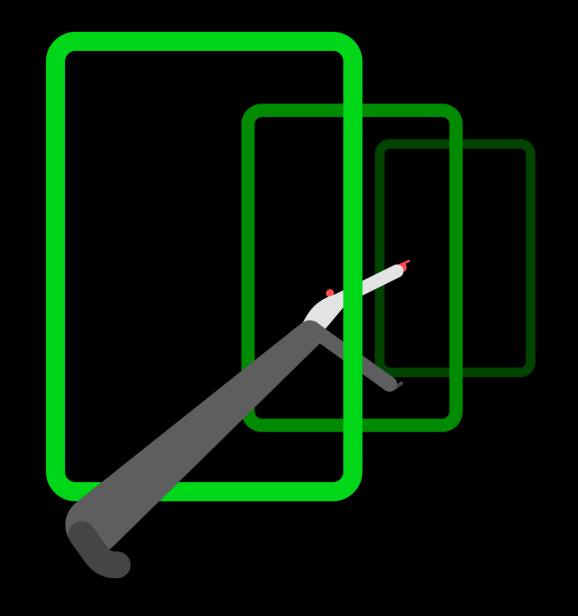
1. How do you currently generate your invoices?

2. Do you use Microsoft Outlook?



Demonstrations.

- Email an individual invoice
- Email multiple invoices
- Apply email settings to a layout
- Send immediately

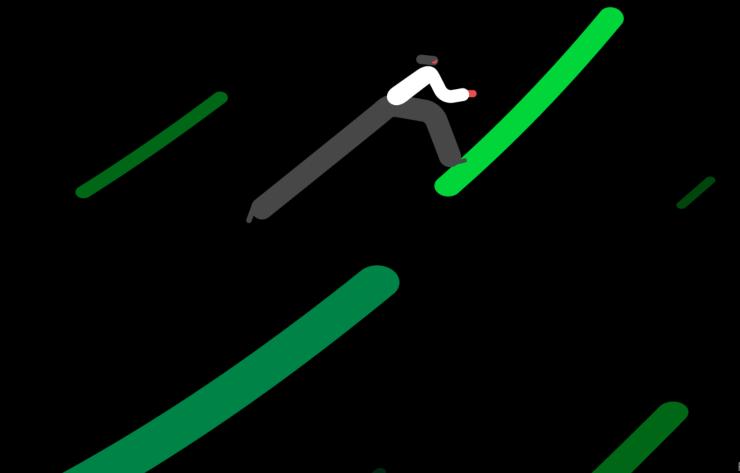




Summary

- Easy to email invoices.
- Send individually or send in bulk.
- A number of layouts contain default settings to work with Microsoft Outlook.
- Help Centre <u>Use webmail to email documents</u>
- Settings > Email Defaults

What's included as a Sage member?



More than just great software

We know that running a business can be tough and at Sage we want to help you and your business with the many challenges you face.

That's why Sage goes beyond great software solutions

As a valued Sage customer and member of the Sage community, you'll enjoy benefits that help you and your business by connecting with brilliant experts and industry peers.

Sage is here to help you grow and your business flow.





A member of the Sage community

All included as a member of Sage — FREE

Being a Sage member you get great software solutions, expert advise to get the most from your solutions and more help with the business challenges you face. All wrapped in the human touch of Sage's community of customers, partners and colleagues.

Exclusive member benefits include:

Member Masterclass

Learning

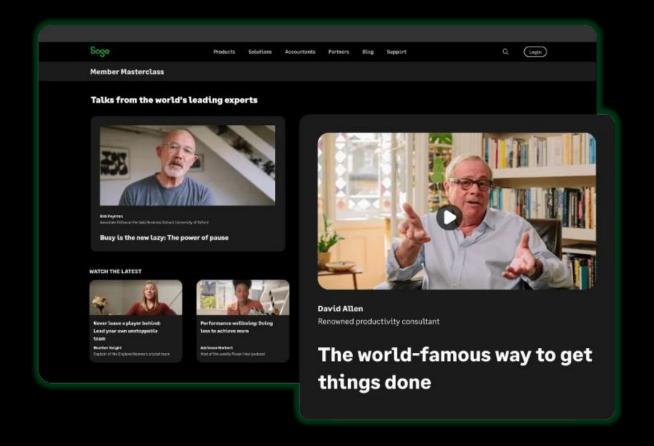
Community Forums

Award winning support

Business Advice

Software Certification

Find out more about these exclusive benefits.





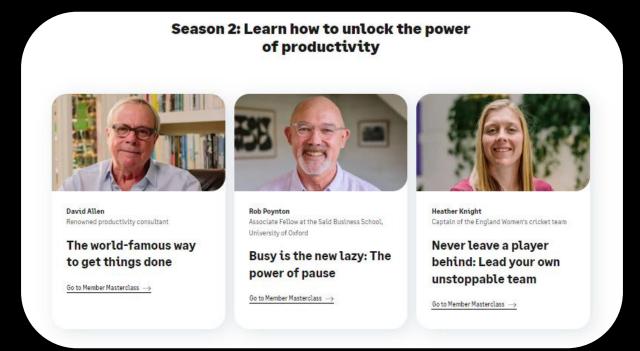
Member Masterclass

As a Sage customer or partner you have automatic access to exclusive benefits, which includes expert human advice in Member Masterclass.

We asked customers what the most pressing issues and problems are that they face in their business and have built Member Masterclass to support you with the challenges you face and help your businesses grow.

Season 1 looks at finding and keeping great people, while Season 2 focuses on unlocking productivity.

Each season includes a keynote talk, plus new talks published each week alongside short articles providing a range of insights, advice and inspiration. Talks are around 15 minutes long and bitesize articles are only a 5-minute read.



If you want to keep up to date with Member Masterclass, why not have the latest talks and articles delivered to your inbox by subscribing to the <u>magazine</u>.



Upcoming Webinars

Upcoming

What's new in v29

loads of dates available

Year End

Bank Reconciliation

Bank Feeds + Rules

Key Topics

Emailing documents

Join our sessions to learn how to email your documents from Sage 50 Accounts.

Emailing Statements

Recording available

Advanced

Wed 15 Feb 2pm

Emailing Invoices

Wed 8 Feb 2pm

Advanced

Wed 22 Feb 2pm



Thank you!

Please take a minute to complete the short exit survey as you leave.

You'll receive a follow-up email with links to register for future webinars and watch recordings later today.

