# **Emailing Statements.**

**Michael Cox** 









### **Agenda**

#### Introduction

#### **Polls**

#### **Demonstrations**

- Emailing an individual statement
- Emailing all statements
- Applying email settings to a layout
- Send immediately

### **Further support**



### **Emailing Statements.**

#### Introduction

- Sage 50 Accounts makes it easy to email documents, meaning that sending invoices, orders, remittances and completing your statement run is a quick and simple task.
- You can send your statements individually or in bulk.
- A number of layouts contain default settings to work with Microsoft Outlook.
- Easy to configure using Email Defaults option.
- Layouts can be configured to work with Webmail, using SMTP settings.



### **Emailing Statements.**

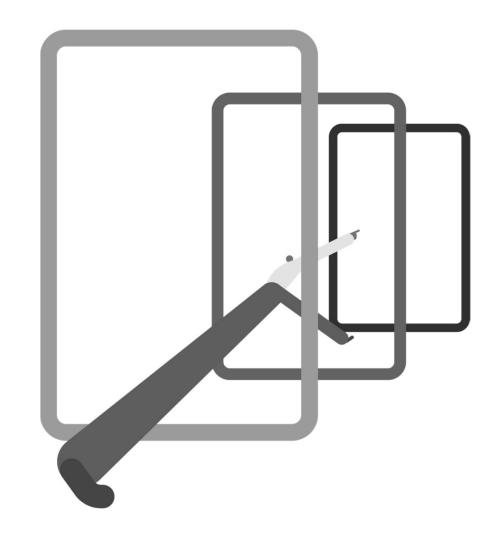
#### **Polls**

- 1. How do you currently generate your statements?
- 2. Do you use Microsoft Outlook?
- 3. If printing, how long does it take to complete your statement run?



### **Demonstrations.**

- Emailing an individual statement
- Emailing all statements
- Applying email settings to a layout
- Send immediately





### **Emailing Statements.**

### **Summary**

- Easy to email statements.
- Send individually or send in bulk.
- A number of layouts contain default settings to work with Microsoft Outlook.
- Help Centre <u>Use webmail to email documents</u>
- Settings > Email Defaults



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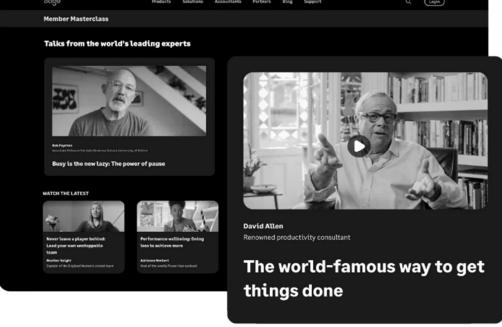
Learning

**Community Forums** 

**Award winning** support

**Business Advice** 

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### **Member Masterclass**

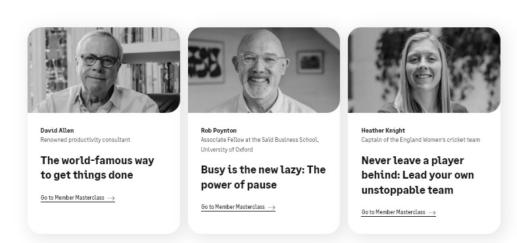
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### **Upcoming Webinars**

### **Upcoming**

#### What's new in v29

Clearing Records

**VAT Return** 

Year End

**Bank Reconciliation** 

Bank Feeds + Rules

### **Key Topics**

### **Emailing documents**

Join our sessions to learn how to email your documents from Sage 50 Accounts.

### **Emailing Statements**

Wed 1 Feb 2pm

#### **Advanced**

Wed 15 Feb 2pm

#### **Emailing Invoices**

Wed 8 Feb 2pm

#### **Advanced**

Wed 22 Feb 2pm



## Thank you!

Please take a minute to complete the short exit survey as you leave.

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