

Sage 50 Accounts

Projects - Part 3

Analysis and Reports

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Sage

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Projects

Webinars

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[Watch Recordings](#)



Projects

Analysis options

- Record >
 - Analysis
 - Budgets
 - Structure
 - Activity
- Enquiry

Tip

- Configurable columns

Project Record - Build garage

Clear form Delete

Details

Analysis

Budgets

Structure

Memo

Activity

Billing Totals

Last billed date	06/04/2022	Total billed	120.00
Billed net	100.00	Billed VAT	20.00

Revenue Totals

Profit to date	-2600.00	Price quoted	0.00
Outstanding to bill	-100.00		

Analysis Types

Proj Mgr	Bob	Trade	No
Analysis 3			

Budget Totals

Total budget	0.00
Actual Variance	-2700.00
Total Variance	-3200.00

Cost Totals

Last cost date	09/05/2022
Actual cost	2700.00
Committed cost	500.00
Total cost	3200.00

Projects

Projects > Reports

- 49 standard reports
 - Favourites
 - Excel
 - [Advanced Report Library](#)

Help centre – Project Reports

Need something specific?

- Filters & Custom fields
- Edit/Design your own
- Report Design Service - contact support

The screenshot displays the Sage Project Reports interface. At the top, there is a toolbar with icons for New, Edit, Delete, Preview, Print, Export, Report to Excel, Data to Excel, and Email. A 'Filters' dropdown menu is set to 'All'. Below the toolbar, a sidebar menu lists various report categories: Favourites, Committed costs, Cost code and cost type, Day books, My project reports (highlighted), Project details (highlighted), Project profit, Purchase orders, Resources, and Stock allocation. The main content area is titled 'Project details' and contains a list of reports with their descriptions:

Name	Description
★ Project Activity	Itemised tr
★ Project Activity with Sales, Costs and Profit (exc Committed costs)	Shows sale and gives each proje
★ Project Activity with Sales, Costs and Profit (inc Committed costs)	Shows sale and gives each proje
★ Project Audit Trail	Itemised tr an audit tr
★ Project Card	Shows det Analysis ta references description
★ Project CSV Report	Designed t most comm imported in
★ Project List	Lists proje
★ Project List by Status	Lists proje
★ Project Summary (exc committed costs)	Shows a st customer,

Projects

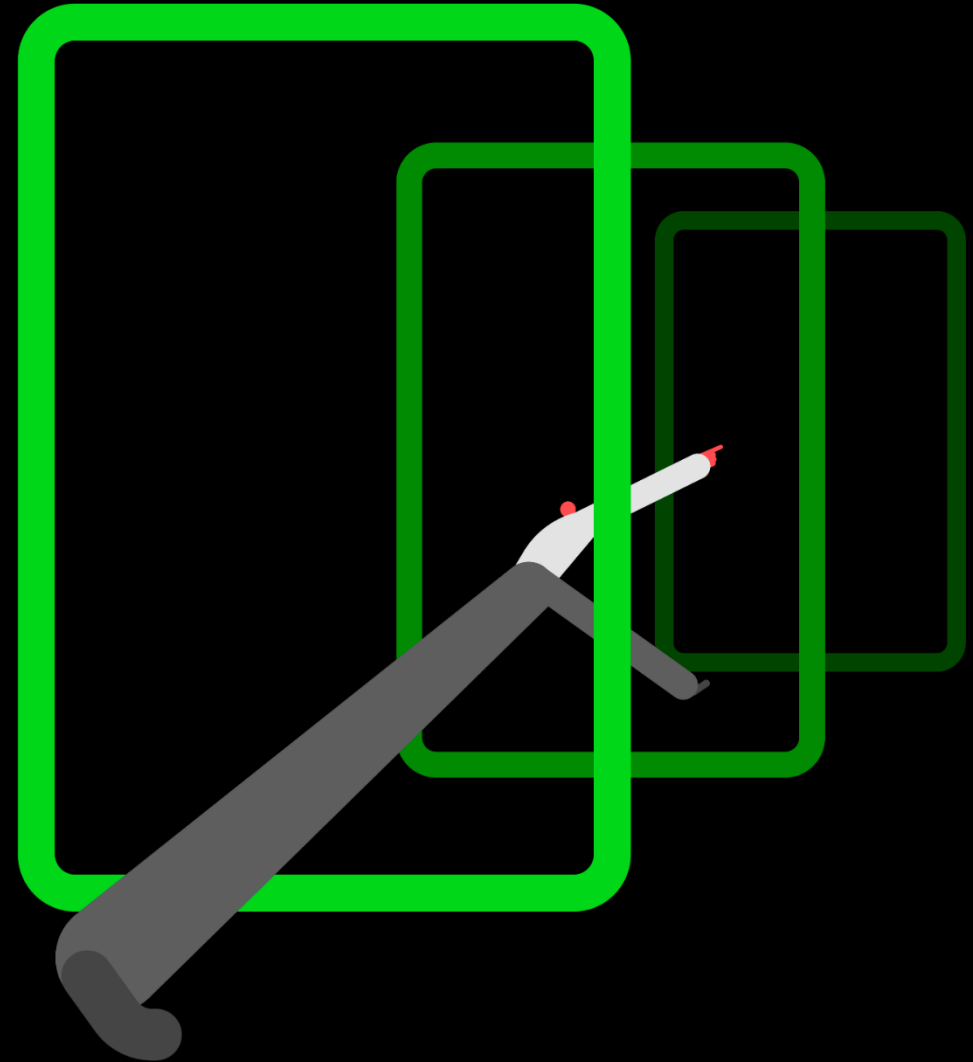
Have a go!

- Sage 50 Accounts > File > Open

**Demo
Data**

**Practice
Data**

Note: Default logon is manager



Help Centre

www.sage.co.uk/help

- Search the knowledgebase
- Support guides
- Webinars
- Videos
- Training
- Get in touch

[Create a project record](#)

The screenshot shows the Sage Help Centre website. At the top, there is a navigation bar with the Sage logo and links for 'Help Centre', 'Products', 'Integrated Apps', 'Sage University', and 'Useful links'. Below this is a secondary navigation bar with 'Sage 50cloud Accounts', 'Hot topics', 'Manage your account', 'Free training', 'Sage City', and 'Webinars'. The main content area features a large black banner with the text 'You need help. We have answers.' and a search bar labeled 'Search for answers...'. To the right of the search bar is an illustration of a person sitting at a desk with a computer, with a large green book in the foreground. Below the banner, there is a section titled 'What do you need help with today?' which contains six cards, each with an icon and a title: 'Install your software', 'Protect and repair your data', 'Manage your VAT', 'Working with the bank', 'Run your accounts remotely', and 'Financial year end'. Each card also includes a brief description and a right-pointing arrow.

Thank you!

Please take a minute to complete the short exit survey as you leave.

You'll receive a follow-up email with links to register for future webinars and watch recordings.

