

Chase Debt view.

Presented by Abby



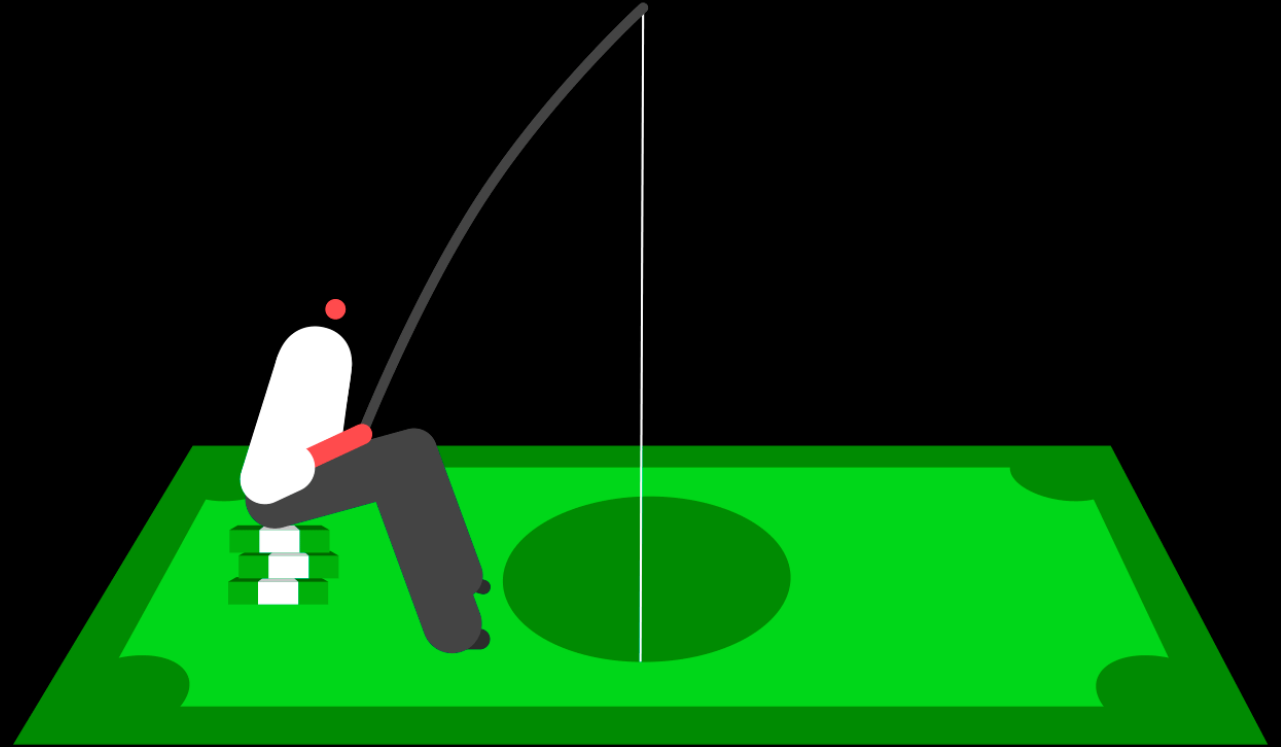
Sage

Contents

The Chase Debt view

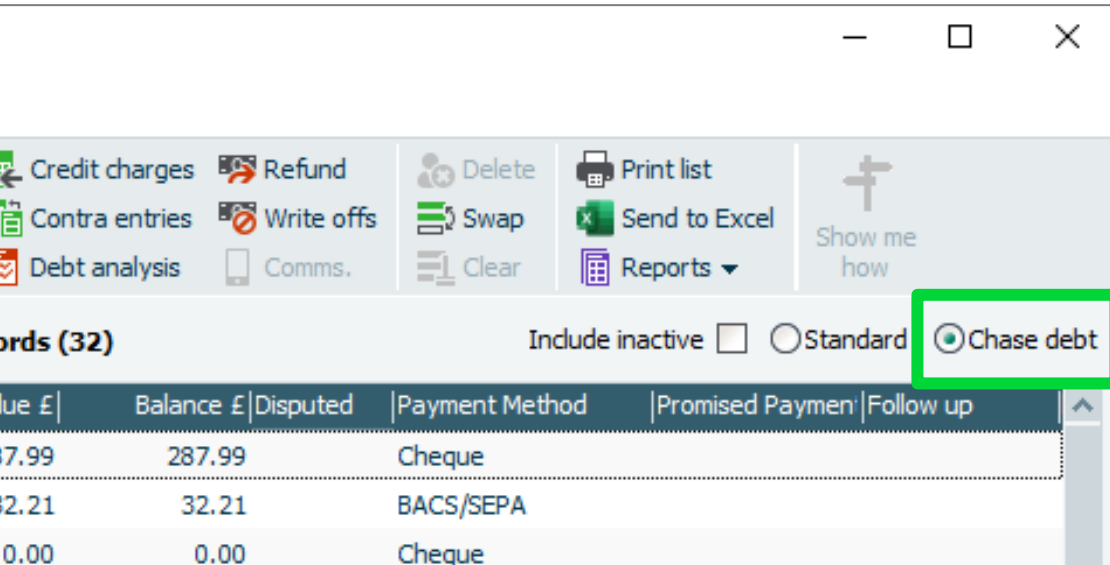
Demonstration with bonus tips

Extra Support



Chase Debt view.

The Chase Debt module



Screenshot of the Chase Debt view in Sage software. The interface shows a toolbar with various actions like Credit charges, Refund, Delete, Print list, Contra entries, Write offs, Swap, Send to Excel, Debt analysis, Comms., Clear, Reports, and Show me how. Below the toolbar, there are radio buttons for 'Include inactive', 'Standard', and 'Chase debt', with 'Chase debt' selected and highlighted by a green box. A table below shows columns for 'Due £', 'Balance £', 'Disputed', 'Payment Method', 'Promised Payment', and 'Follow up'.

Due £	Balance £	Disputed	Payment Method	Promised Payment	Follow up
17.99	287.99		Cheque		
32.21	32.21		BACS/SEPA		
0.00	0.00		Cheque		

Customers > Chase debt

- Toggle between views
- Great for credit control
- Similar option – Suppliers > Manage payments

Note - Option is not available in Sage 50 Essentials

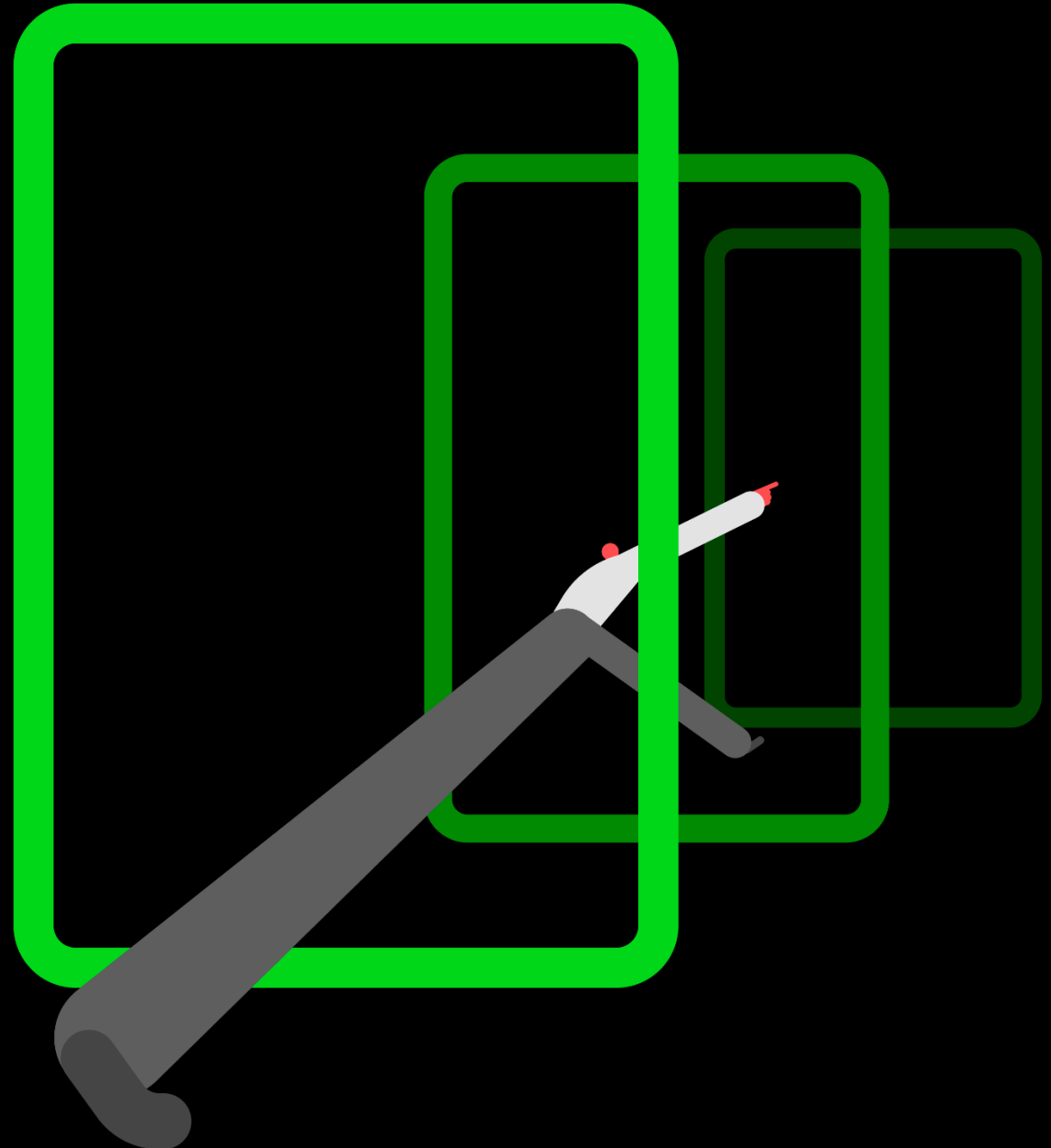
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Demonstrations.

- Accessing Chase debt
- Due in x day(s)
- Predefined filters

Bonus Tips

- Show/hide columns
- Communications
- Show/hide options in tool bar



Summary.

- Simple toggle option.
- Apply filters.
 - User specific.
 - Filters are retained when you close the program.
- Great option for credit control.
- Add and remove column headers to show more/less information.



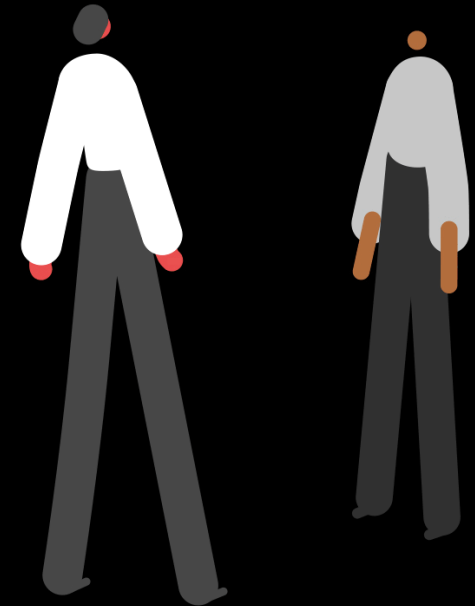
Extra Support

**Useful tips &
Resources**

**Time saving
tools**

**Regular tasks
50 Accounts**

Help Centre



Upcoming Webinars.

Key Topics

Company Archives **Thursday 11 May 2pm**

In this webinar you'll learn what a company archive is, how and when they're created, how to access and use one.

Product and Services record **Monday 15 May 2pm**

Join this session and learn about setting up records and working in the Products and services ledger. You'll learn about stock, non-stock and service records.

Upcoming

What's new in V29

Quick Learn – Customer refund and Write off

Stock Transactions

Stock Take

Stock Valuation and Reports

Webinar Registration

Thank you!

Please take a minute to complete the short exit survey as you leave.

You'll receive a follow-up email with links to register for future webinars
and watch recordings later today.

